# Social Exclusion in the UK and Scotland

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#### Overview

- 1. PSE approach to social exclusion
- 2. Definition & measurement
- 3. How far do domains overlap/correlate
  - with each other? With poverty?
- 4. Is Scotland different?
- 5. Is rural Scotland different?
- 6. 'Demographics' of exclusion
- 7. Insights into drivers



### The Bristol Social Exclusion Matrix (BSEM)

- Resources
  - Economic
  - Access to Services
  - Social
  - Cultural (Education and Skills)
- Participation
  - Economic
  - Social
  - Cultural
  - Civic and Political
- Quality of Life
  - Health and Well-being
  - Living Environment
  - Crime, harm and criminalisation





## Quality of Life

Resources

Material & economic resources

Health & wellbeing

Living environment

Crime, harm & criminalisation

Social exclusion

Access to public & private services

**Social resources** 

**Education & skills** 

Economic participation

**Participation** 

Social participation

Cultural participation

Political and civic participation

## Measurement & Analysis

- BSEM provided main framework for development of questionnaire, alongside poverty measurement
- All domains are represented, but some more partially than others
- Responses need to be combined into indices
- Different approaches continuous vs discrete grouping by judgement/concept vs empirically-driven (e.g. factor analysis)
- This presentation uses discrete/judgement approach, and stays close to BSEM domains – others have explored alternatives (mention briefly)



## **Examples of Indicators**

- A1 Material Economic Resources: < median income (AHC) and lacking 3+ necessities (from PSE 25), plus indication of subjective poverty (1+ from 5) or indication of problem debt or financial stress (1 of 5) (14.9% of adults)
- A3 Social Resources: low scores for social support (7 circumstances) or low number and frequency of contact with relatives/friends (not because don't want to see them/see them often enough) (12.6%)
- B2 Social Participation (Activities): don't do 4+ social activities from list of 9, because can't afford or other constraint reason (e.g. time, childcare) (19.4%)
- C1 Health (& Wellbeing): Mental illness or high GH Score or general health 'bad/v bad' or limiting l.t. illness/disab or health limited partic (quite) a lot or ONS general life satis <5/10 (17.3%)

## How great is the overlap?

#### Overlaps heatmap

Overlap = (both deprivations)/(total with either or both deprivations)

Crimvict HIth

|                 | Economic | Services  | Social     | Activities | Empl't    | Civic      | Educ      | Health    | Area       | Housing    | Crime      |
|-----------------|----------|-----------|------------|------------|-----------|------------|-----------|-----------|------------|------------|------------|
| <b>Economic</b> | 0.0%     | 15.0%     | 16.1%      | 33.3%      | 25.3%     | 16.8%      | 17.9%     | 23.4%     | 21.0%      | 36.8%      | 19.1%      |
| Services        | 15.0%    | 0.0%      | 9.5%       | 13.2%      | 11.4%     | 12.2%      | 12.9%     | 12.2%     | 13.5%      | 14.4%      | 10.1%      |
| Social          | 16.1%    | 9.5%      | 0.0%       | 23.3%      | 19.2%     | 15.0%      | 8.1%      | 23.1%     | 12.2%      | 16.3%      | 18.4%      |
| Activities      | 33.3%    | 13.2%     | 23.3%      | 0.0%       | 27.0%     | 22.4%      | 13.1%     | 28.4%     | 17.1%      | 25.5%      | 24.7%      |
| Empl't          | 25.3%    | 11.4%     | 19.2%      | 27.0%      | 0.0%      | 18.3%      | 10.0%     | 23.9%     | 16.2%      | 19.8%      | 23.3%      |
| Civic           | 16.8%    | 12.2%     | 15.0%      | 22.4%      | 18.3%     | 0.0%       | 9.6%      | 21.9%     | 13.1%      | 15.1%      | 21.1%      |
| Educ            | 17.9%    | 12.9%     | 8.1%       | 13.1%      | 10.0%     | 9.6%       | 0.0%      | 8.3%      | 16.2%      | 18.0%      | 9.6%       |
| Health          | 23.4%    | 12.2%     | 23.1%      | 28.4%      | 23.9%     | 21.9%      | 8.3%      | 0.0%      | 14.0%      | 20.0%      | 22.8%      |
| Area            | 21.0%    | 13.5%     | 12.2%      | 17.1%      | 16.2%     | 13.1%      | 16.2%     | 14.0%     | 0.0%       | 23.9%      | 15.0%      |
| Housing         | 36.8%    | 14.4%     | 16.3%      | 25.5%      | 19.8%     | 15.1%      | 18.0%     | 20.0%     | 23.9%      | 0.0%       | 17.1%      |
| Crime           | 19.1%    | 10.1%     | 18.4%      | 24.7%      | 23.3%     | 21.1%      | 9.6%      | 22.8%     | 15.0%      | 17.1%      | 0.0%       |
|                 | _        |           | _          | _          |           |            | _         | _         |            |            |            |
| No >20%         | 5        | 0         | 2          | 7          | 4         | _          |           | 7         | 2          | 4          | 4          |
| Highest         | Hsg, Act | Econ, Hsg | Act, Hith  | Econ, Hith | Act, Econ | Act, Hith  | Hsg, Econ | Act, Emp  | Hsg, Econ  | Econ, Act  | Act, Emp   |
| Logit most      |          | Area, Act | Act, Hith, | Soc, Hsg,  |           | Hlth, Crim |           | Soc, Act, | Hsg, Serv, | Act, Area, | Htlh, Act, |

Hlth

Soc

Hsg

Act



related

## Comments on overlap

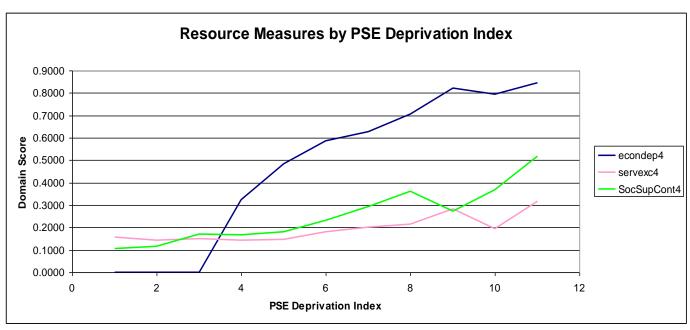
- Impression of 'How much' overlap depends on approach
   discrete/threshold approach suggests lower than factor analysis of continuous variables approach
- Highest 'overlap' % is 37% (Housing & Economic);
   other high overlaps include: Social Activities & Economic (33%); Social Activities & Health (28%); Social Activities & Employment (27%)
- The most overlapping domains are Social Activities and Health, followed by Economic and then Housing/Crime/Employment.
- Domains most associated with 'Multiple Social Disadvantage' are Social Activities, Economic and Housing (see next slide)
- Domains least associated with MSD, and least overlapping, are Services and Education (altho' latter poorly measured)

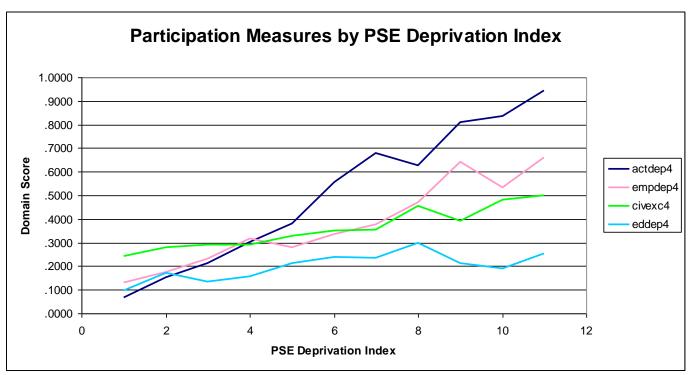


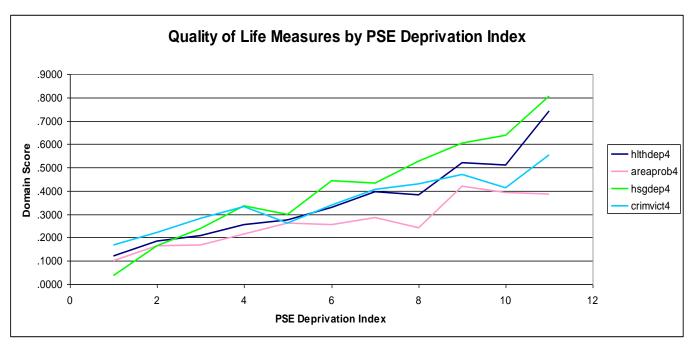
## Association of Domains with Multiple Social Disadvantage

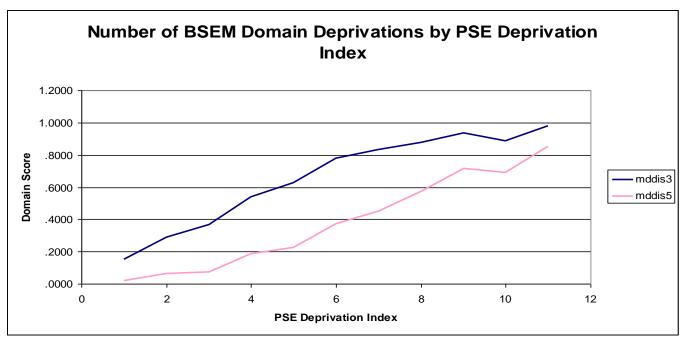
|             | Domain                             | 3 or more | 5 or more |
|-------------|------------------------------------|-----------|-----------|
| <b>BSEM</b> | (ranked by 5+)                     | deprivs   | deprivs   |
| B2          | Social Activities                  | 49.5%     | 75.2%     |
| <b>A</b> 1  | Economic                           | 49.0%     | 72.8%     |
| C2H         | Housing                            | 50.7%     | 68.0%     |
| C1          | Health                             | 40.0%     | 62.0%     |
| B1          | <b>Employment</b>                  | 40.3%     | 60.9%     |
|             |                                    |           |           |
| <b>C</b> 3  | Crime-Victim                       | 40.4%     | 56.4%     |
| <b>B4</b>   | Civic partic                       | 40.9%     | 53.7%     |
| C2A         | Area                               | 37.7%     | 47.2%     |
| <b>A3</b>   | Social Suppt-Contact               | 29.5%     | 45.6%     |
| <b>B</b> 3  | Education                          | 32.5%     | 34.0%     |
| A2          | Services                           | 29.7%     | 31.7%     |
|             |                                    |           |           |
| C4          | Job Quality                        | 14.1%     | 18.7%     |
|             | <ul> <li>working adults</li> </ul> | 32.5%     | 44.7%     |









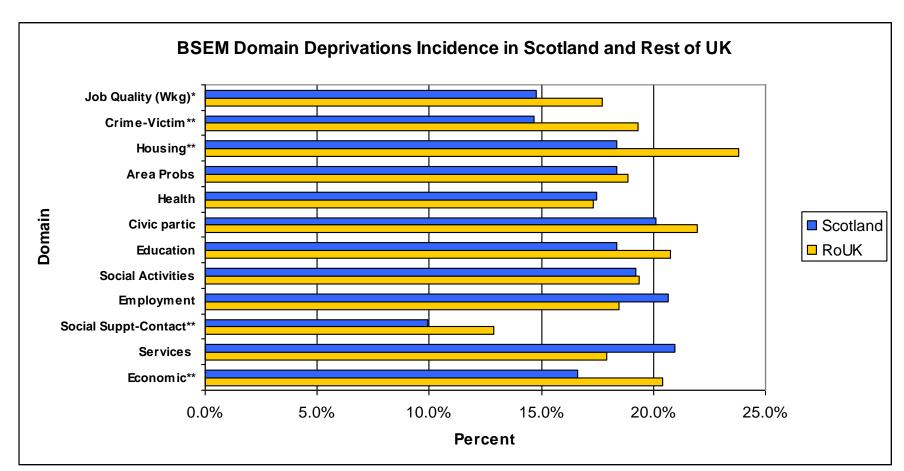


#### **Alternative Approach**

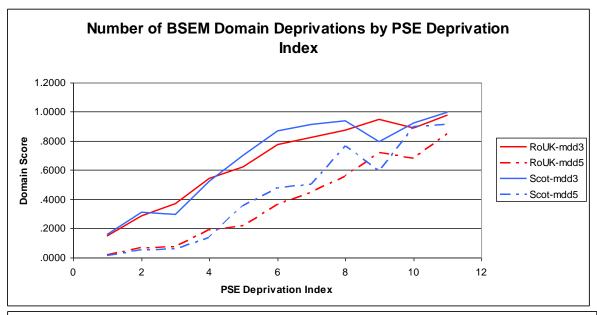
- As mentioned, an alternative approach to measuring and grouping social exclusion has been developed using continuous measures and factor analysis
- This suggests that *five* groupings (factors) dominate across the picture
  - 1. Economic Resources (A1), Social Activities (B2) and Housing (C2H)
  - 2. Political/Civic Partic (B4) & Cultural /Education (B3/A4)
  - 3. Family & Social Resources (A3)
  - 4. Neighbourhood Environment (C2N)
  - 5. Health & Wellbeing (C1)
- 1 correlates with 4; 2. correlates with 5.
- Other domains not strongly related, or only for certain groups (services, work environment)
- Some BSEM domains not well measured (cultural resources, crime/harm)
- Scotland is similar, but with an additional economic participation factor

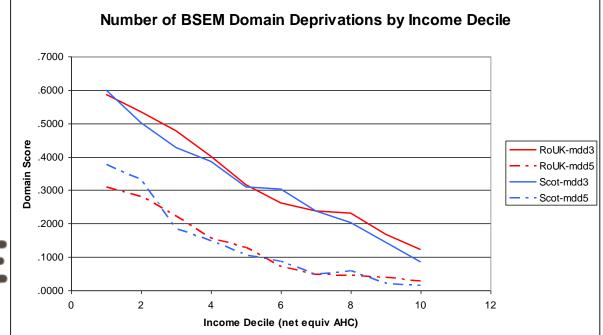
### Is Scotland different?

- The short answer is 'no, not very'
- On the majority of domains the Scottish score is similar to RoUK
- There are 4 (/12) domains where Scottish score is significantly different
  - Economic, Social Support, Housing, Crime/Victim
  - in all of these cases Scotland scores lower (=better)
- Scotland appears higher on 2 domains, Services and Employment, but these are not stats signif (Services is marginal, around 10% sig level)
- Perhaps surprising that Scotland is not higher (worse) on Health, Area Probs
- Scotland has a significantly lower incidence of 3+ deprivations (not 5+)
- Relationships of MDD scores with income & PSE poverty index are very similar between Scotland and RoUK









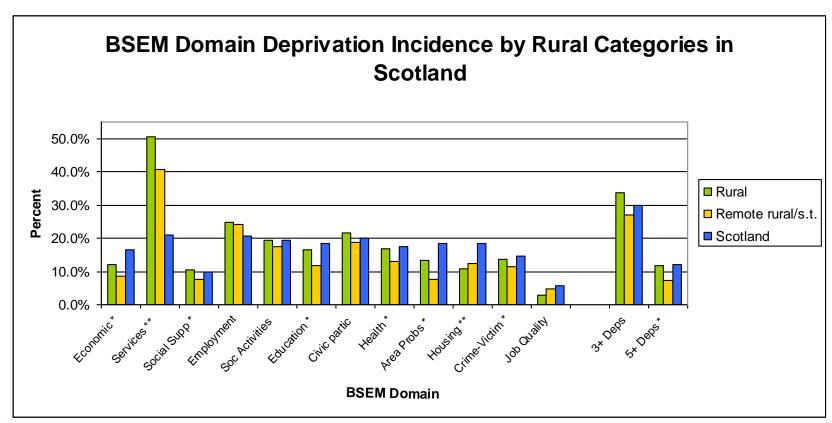


### Is Rural Scotland different?

- Scottish urban-rural classification is different from RoUK
  - two different ways of grouping (a) rural vs small town (b) remote vs accessible
- Looking at (a) (rural vs rest), only two domains show significant differences
  - service exclusion is much greater in rural (50% vs 20%)
  - housing deprivation is much less in rural (11% vs 19%)
- Looking at (b) (remote vs rest), 8 domains are significantly different,
  - only services are worse in remote (40% vs 20%)
  - other 7 domains are all better in remote (esp area probs, economic, education)
  - 4 domains not significantly different (employment, social activities, civic participation, job quality)



### Domain Group scores – Rural Scotland





## Demographics of Exclusion

- Across UK, families are worst on 5 domains (economic, services, education, area, housing), working age on 5, elderly on 2 (civic & health)
- Social renters are worst or = on 10, private renters worst or = on 4
   (services, social suppt, housing, job quality), owners on none
- Comparing countries, England is worst on 3, Wales on 4, Scotland on 1 (nss), N Ireland on 4.
- For most domains, worst decile of neighbourhoods (low income) have worst performance, but decile 9 is worse in 2 cases (services, education) while job quality is worst in middle of range



## Demographics 1

|                  | Econ-<br>omic | Services | Social<br>Support | Activities | Employ-<br>ment | Civic/<br>Political |  |
|------------------|---------------|----------|-------------------|------------|-----------------|---------------------|--|
| Household Type   |               |          |                   |            |                 |                     |  |
| Families         | 0.273         | 0.205    | 0.095             | 0.197      | 0.163           | 0.151               |  |
| Wkg Age          | 0.153         | 0.154    | 0.163             | 0.213      | 0.290           | 0.257               |  |
| Elderly          | 0.082         | 0.174    | 0.142             | 0.138      | 0.028           | 0.344               |  |
| Tenure           |               |          |                   |            |                 |                     |  |
| Own              | 0.071         | 0.165    | 0.101             | 0.133      | 0.123           | 0.200               |  |
| Social Rent      | 0.508         | 0.206    | 0.180             | 0.341      | 0.324           | 0.275               |  |
| Private Rent     | 0.385         | 0.235    | 0.170             | 0.269      | 0.294           | 0.216               |  |
| Country          |               |          |                   |            |                 |                     |  |
| England          | 0.202         | 0.177    | 0.130             | 0.194      | 0.184           | 0.219               |  |
| Wales            | 0.228         | 0.160    | 0.119             | 0.182      | 0.182           | 0.207               |  |
| Scotland         | 0.166         | 0.209    | 0.099             | 0.192      | 0.206           | 0.201               |  |
| Northern Ireland | 0.220         | 0.288    | 0.107             | 0.205      | 0.196           | 0.258               |  |
| Area Depriv      |               |          |                   |            |                 |                     |  |
| LowInc Decile 1  | 0.045         | 0.163    | 0.077             | 0.089      | 0.094           | 0.156               |  |
| LowInc Decile 2  | 0.075         | 0.204    | 0.110             | 0.137      | 0.141           | 0.152               |  |
| LowInc Decile 9  | 0.345         | 0.210    | 0.133             | 0.267      | 0.264           | 0.222               |  |
| LowInc Decile 10 | 0.489         | 0.170    | 0.193             | 0.319      | 0.349           | 0.260               |  |
| All              | 0.201         | 0.182    | 0.126             | 0.194      | 0.186           | 0.218               |  |

## Demographics 2

|                  | Educ-<br>ation | Health | Area<br>Probs | Housing | Crime/<br>Victimis | Job Qual | 5+ Depriv-<br>ations |
|------------------|----------------|--------|---------------|---------|--------------------|----------|----------------------|
| Household Type   | =              |        |               |         |                    |          |                      |
| Families         | 0.368          | 0.100  | 0.214         | 0.284   | 0.141              | 0.064    | 0.144                |
| Wkg Age          | 0.046          | 0.231  | 0.185         | 0.205   | 0.259              | 0.109    | 0.150                |
| Elderly          | 0.054          | 0.274  | 0.115         | 0.138   | 0.183              | 0.006    | 0.062                |
| Tenure           |                |        |               |         |                    |          |                      |
| Own              | 0.170          | 0.132  | 0.155         | 0.142   | 0.156              | 0.071    | 0.063                |
| Social Rent      | 0.285          | 0.293  | 0.299         | 0.420   | 0.274              | 0.067    | 0.307                |
| Private Rent     | 0.265          | 0.195  | 0.182         | 0.410   | 0.223              | 0.079    | 0.221                |
| Country          |                |        |               |         |                    |          |                      |
| England          | 0.207          | 0.170  | 0.194         | 0.237   | 0.194              | 0.075    | 0.133                |
| Wales            | 0.225          | 0.223  | 0.132         | 0.268   | 0.167              | 0.029    | 0.152                |
| Scotland         | 0.184          | 0.175  | 0.184         | 0.184   | 0.147              | 0.058    | 0.120                |
| Northern Ireland | 0.200          | 0.185  | 0.124         | 0.223   | 0.212              | 0.064    | 0.142                |
| Area Depriv      |                |        |               |         |                    |          |                      |
| LowInc Decile 1  | 0.192          | 0.099  | 0.101         | 0.162   | 0.121              | 0.061    | 0.047                |
| LowInc Decile 2  | 0.188          | 0.154  | 0.104         | 0.127   | 0.123              | 0.067    | 0.065                |
| LowInc Decile 9  | 0.278          | 0.232  | 0.271         | 0.288   | 0.253              | 0.085    | 0.206                |
| LowInc Decile 10 | 0.265          | 0.266  | 0.409         | 0.434   | 0.277              | 0.053    | 0.309                |
| All              | 0.205          | 0.173  | 0.188         | 0.233   | 0.189              | 0.071    | 0.133                |

## **Modelling Exclusion**

- We can use logistic regression models to explore factors associated with being deprived on each domain
- This sheds further light on demographics, on associations between domains, on key drivers including poverty, and on whether there is a 'Scotland effect'
- This confirms 'overlaps' picture in some cases but modifies it in others (e.g. services more assoc with area, activities; activities more with social & housing; health with social & housing)
- PSE Poverty is a strong factor for social activities, health, housing;
   but relatively weak for services, social support, civic participation, crime;
   for area problems, neighbourhood poverty is more imp than indiv
- Scotland effect still apparent for social suppt (-), soc activities (+), civic partic (-), crime (-); but not for services, health, housing, area (- => better)



#### Reflections

- How we measure exclusion makes a difference; some measures reported are less adequate than others (e.g. education/culture) and some are only a risk for certain groups e.g. families, workers
- The BSEM framework is generally helpful and underlines that social exclusion does not all reduce to a single dimension, indistinguishable from poverty
- There is support for the Townsend concept of poverty in the strong association with social activities; also strong relationships with health, housing
- However, rather weaker associations with social support, civic participation, education
- Services are interesting for showing the least association with poverty and other domains – evidence perhaps that these do act to counter the general forces of disadvantage to a considerable degree
- Scotland is more similar than different in most respects
- Most differences show Scotland in a more favourable light
- Similarly, apart from services, most differences for rural Scotland show this also in a more favourable light, particularly remote areas

